



BUSINESS MODEL

GRI 2-6



COMPETENCES:

- initiation, analysis and selection of investment projects
- attraction of partners and contractors at all stages of construction projects
- sale of real estate to end consumers
- analysis of the real estate market
- management of construction projects from monitoring pricing, controlling the progress of work, the quality of construction materials used, and commissioning facilities to property management
- work with local executive authorities and other government authorities
- automation of business processes and monitoring of construction progress
- engineering services for technical supervision at technically and technologically complex facilities of the first level of responsibility



IMPLEMENTATION OF GOVERNMENT PROGRAMS



INVESTING ACTIVITIES



COMPLETION OF PARTICIPATION IN GOVERNMENT PROGRAMS



● SOLE SHAREHOLDER

Timely repayment of the principal debt on issued credit facilities and interest, according to schedules

● GROUP OF SAMRUK - KAZYNA JSC

Systematization of work and optimization of costs for design, construction, project management, freeing portfolio companies from non-core activities

● GOVERNMENT AUTHORITIES AND LEA

Implementation of national projects and government programs. Timely commissioning of social and residential facilities

RESOURCES

MANUFACTURING PERSONNEL

The following production personnel have been created:

253

 units

SERVICES



MANAGEMENT OF REAL ESTATE, SUBSIDIARIES, AS WELL AS INTERESTS AND SHARES IN COMPANIES INCLUDED IN THE GROUP OF COMPANIES OF SAMRUK - KAZYNA JSC, WHICH ARE BEING INVESTED – DESIGN AND CONSTRUCTION

SATISFACTION OF STAKEHOLDERS' EXPECTATIONS

● POPULATION

Elimination of emergency residential and social facilities, three-shift schooling and shortage of student places in secondary education organizations, creation of jobs in populated areas

● PARTNERS

Timely fulfillment of contractual obligations

● EMPLOYEES

Work experience, advanced training and decent working conditions



STRUCTURE OF AUTHORIZED CAPITAL

As of 31 December 2023, the authorized capital of the Company amounted to 19,990,162 thousand tenge.

100% of the Company's shares are held by the Sole Shareholder.

A total of 16,247,541 shares were authorized and allocated, including:

- 15,000,000 shares at a par value of one share of 1,000 tenge;
- 1,247,540 shares at a par value of one share of 4,000 tenge; and
- 1 share at a par value of one share of 2,490 tenge.

All shares are ordinary.

The register of holders of the Company's securities is maintained by Central Securities Depository JSC.



INFORMATION ABOUT DIVIDEND DISTRIBUTION

In 2023, the Company distributed 100% dividends to the Sole Shareholder for 2022 in the amount of 6,437,115 thousand tenge, in accordance with the Dividend Policy of Samruk-Kazyna JSC in relation to its subsidiaries. The dividend amount per an ordinary share in the Company amounts to 396.2 tenge.